## **MAKE YOUR LEGACY COUNT**

### How to include the Y in Your Will or Estate

- » Talk to your attorney Suggested language: "I give \$\_\_ or \_\_% of my estate to the Tampa Metropolitan Area YMCA."
- Wise our legal information Tampa Metropolitan Area YMCA 110 E. Oak Ave., Tampa FL 33602 Tax ID: 59-1742909
- » Let us know (optional)So we can honor your legacy and plan for the future.

# **JOIN OUR LEGACY CIRCLE**

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## WHAT IS AN ENDOWMENT?

An endowment gift is invested. The principal stays intact and the only income is used—providing permanent support for the Y's mission.

# You can designate your endowment to support:

- Scholarships for youth & families
- Facility improvements
- » Programs like swim safety or teen development

## Ways to Give:

- Outright gift to our Endowment Fund
- Include the Y in your will or trust
- » Name the Y as a beneficiary (IRA, insurance)
- >> Establish a named fund (\$25,00+)

## **DONOR RECOGNITION CIRCLES**

We honor your generosity throughout the following levels:

#### **VISIONARY CIRCLE**

GIFTS OF \$100.000+

- All Heritage and Legacy Circle benefits
- Plaque on-site
- Recognition events
- Newsletter feature

#### **HERITAGE CIRCLE**

GIFTS OF \$25.000-\$99.999

- All Legacy Circle benefits
- Website recognition
- Thank you gift
- Annual report listing

#### **LEGACY CIRCLE**

For those who include the Y in their estate plans

- Legacy Circle pin
- Lunch with CEO
- Printed recognition

All donors receive personalized appreciation and annual updates on the impact of their gift.





